

Legal Name: _____ Preferred Name: _____

Birth Date: ____/____/____ Social Security Number: ____ - ____ - ____ Guardian(s): _____ Sex: **M / F**

Home Address: _____ City: _____ State: _____ Zip: _____

Which phone number would you prefer we use to contact you? Home Cell Other Home Phone: _____

Cell Phone: _____ Other: _____ E-mail address: _____

Marital Status: Single Married Other Referred by: _____ **We must have a copy of all insurance cards on the day of service*

Primary Medical Insurance: _____ Secondary Medical Insurance: _____

Vision Insurance: _____ Insured Social Security Number: _____

Insured's Birth Date: _____ Insured's Employer: _____

Family Doctor: _____ Family Dr. Clinic/Phone: _____

Family Members: _____ For ease of data transfer, are they patients at this office? **Y / N**

CHIEF COMPLAINT

How can we help you today? In this space please check/explain any signs and/or symptoms that you experience.

- | | | | | |
|---|---|---|--|--|
| <input type="checkbox"/> Loss of vision | <input type="checkbox"/> Floaters | <input type="checkbox"/> Eye pain/soreness | <input type="checkbox"/> Glare | <input type="checkbox"/> Dry eyes |
| <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Crossed eyes | <input type="checkbox"/> Watery eyes | <input type="checkbox"/> Light sensitivity | <input type="checkbox"/> Red eyes |
| <input type="checkbox"/> Double vision | <input type="checkbox"/> Flashes of light | <input type="checkbox"/> Sandy/gritty feeling | <input type="checkbox"/> Tired eyes | <input type="checkbox"/> Burning/itching |

Other (explain): _____

HISTORY OF PRESENT ILLNESS

- | | |
|--|--|
| 1. Which eye has the problem? <input type="checkbox"/> Right <input type="checkbox"/> Left <input type="checkbox"/> Both | 6. Previous treatment? <input type="checkbox"/> Drops <input type="checkbox"/> Medication |
| 2. Is it new, ongoing, returning? <input type="checkbox"/> New <input type="checkbox"/> Ongoing <input type="checkbox"/> Returning | <input type="checkbox"/> Other _____ |
| 3. How is it affecting you? <input type="checkbox"/> Bothersome <input type="checkbox"/> Aware <input type="checkbox"/> Painful | Duration |
| 4. Associated w/: <input type="checkbox"/> Infection <input type="checkbox"/> Medical condition <input type="checkbox"/> Injury | How long have you had the problem? _____ |
| <input type="checkbox"/> Surgery | Symptoms |
| 5. How severe is the problem? <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe | Are there associated symptoms? <input type="checkbox"/> Headache <input type="checkbox"/> Other: _____ |

FAMILY HISTORY

Has anyone in your family (parents, grandparents, siblings, children, living or deceased) been diagnosed with any of the following (check all that apply):

- | | | | |
|--|----------------------------|--|----------------------------|
| <input type="checkbox"/> Diabetes | Relationship to you: _____ | <input type="checkbox"/> Cataracts | Relationship to you: _____ |
| <input type="checkbox"/> High blood pressure | _____ | <input type="checkbox"/> Macular degeneration | _____ |
| <input type="checkbox"/> Cancer | _____ | <input type="checkbox"/> Strabismus (eye turn) | _____ |
| <input type="checkbox"/> Amblyopia | _____ | <input type="checkbox"/> Glaucoma | _____ |
| <input type="checkbox"/> No significant family history | | <input type="checkbox"/> Other | _____ |

SOCIAL HISTORY

- | | |
|---|---|
| Do you smoke? <input type="checkbox"/> Y <input type="checkbox"/> N | Do you consume alcohol? <input type="checkbox"/> Y <input type="checkbox"/> N |
| If yes, what do you smoke? <input type="checkbox"/> Cigarettes <input type="checkbox"/> Cigars <input type="checkbox"/> Pipes | If yes, how much do you drink? _____ |
| How much per month do you smoke? _____ | |

What is your occupation? _____

TURN OVER AND CONTINUE ON OTHER SIDE

CURRENT VISION

Glasses: Do you currently wear glasses?

Y N if yes, answer the questions below; if no, continue to contact lenses section:

What type of lenses are in your glasses?

Single vision Bifocal Trifocal No-line (Progressive)

Contact Lenses: Do you currently wear contact lenses?

Y N if yes, answer the questions below; if no, continue to past ocular history section:

What type of contact lenses do you wear?

Soft Rigid

What is the manufacturer/model of your contact lenses?

What are the powers of your contact lenses (if you know)?

How old are your current contact lenses?

_____ Months / Years

How often do you replace your contact lenses?

Daily Weekly 2 weeks Monthly 3 months 6 months Annually

What solutions do you use to care for contact lenses?

Biotrue Optifree Clear Care RevitaLens Other _____

REVIEW OF SYSTEMS

Do you currently, or have you ever had problems in the following areas:

Ocular/Eye Problems

- Loss of Vision Y N
- Blurred Vision Y N
- Distorted Vision / Halos Y N
- Loss of Side Vision Y N
- Double Vision Y N
- Dryness Y N
- Mucous Discharge Y N
- Redness Y N
- Sandy or Gritty Feeling Y N
- Itching Y N
- Burning Y N
- Foreign Body Sensation Y N
- Excess Tearing / Watering Y N
- Glare / Light Sensitivity Y N
- Eye Pain or Soreness Y N
- Chronic Infection of Eye or Lid Y N
- Sties or Chalazion Y N
- Flashes / Floaters in Vision Y N
- Tired Eyes Y N

If yes, please explain

- CARDIOVASCULAR (heart/blood vessels) Y N
- RESPIRATORY (lungs/breathing) Y N
- GASTROINTESTINAL (stomach/intestines) Y N
- GENITOURINARY (genitals/kidney/bladder?) Y N
- MUSCULOSKELETAL (muscles/joints) Y N
- INTEGUMENT (skin/breasts) Y N
- PSYCHIATRIC (anxiety/depression) Y N
- NEUROLOGICAL Y N
- ENDOCRINE (hormones/glands) Y N
- HEMATOLOGIC/IMMUNOLOGIC (blood) Y N
- ALLERGIES (all allergies, seasonal or not) Y N

List all ALLERGIES to medications: _____

List all medications you are currently taking: _____

Signature: _____ Date: _____

HIPAA Privacy Acknowledgement of Receipt of Notice of Privacy Practices

I, _____ (the patient or patient’s legal representative), have been presented with the Notice of Privacy Practices (the “Policy”) of InFocus Family Eyecare (the “Provider”), and have been offered a copy of such policy to keep for my records.

X _____

(Signature)

(Date)

Authorization for the Use and Disclosure of Individually Identifiable Health Information

I hereby authorize the use or disclosure of my individually identifiable health information as described below. I understand the information I authorize a person or entity may be re-disclosed and no longer protected by federal privacy regulations.

1. Persons/organizations authorized to use or disclose the information: Office of InFocus Family Eyecare
2. Specific description of information that may be used/disclosed: My name, address, telephone number, email address, and next appointment date(s) & time(s).
3. As part of our recall program, the information might be used/disclosed for the following purposes:
 - a. For the purpose of providing coupons and service and product information from InFocus Family Eyecare; and
 - b. To contact you regarding scheduling eye exams via text, phone, and/or email.
4. I understand that this authorization is voluntary and that I may refuse to sign this authorization. My refusal to sign will not affect my ability to obtain treatment, receive payment or eligibility for benefits unless allowed by law.
5. The organization authorized to use/disclose the information will NOT receive compensation for doing so.
6. I understand that I may inspect or copy the information used or disclosed.
 - a. I understand that I may revoke this authorization at any time by notifying the person/organization providing the information in writing, except to the extent that action has been taken in reliance on this authorization.
7. This authorization expires four (4) years from the date of my signature.

X _____

(Signature)

(Date)

InFocus Family Eyecare – Patient/Guardian Authorization

Release of Information/Assignment of Benefits

I hereby authorize InFocus Family Eyecare to release any medical or incidental information that may be necessary for medical benefit of in processing applications for financial benefit. This includes but is not limited to my insurance company, Rehabilitation Services, Social Security Administration, and Worker’s Compensation. I permit a copy of this to be used in place of the original. I authorize the provider to act as my agent in helping me obtain payment from my insurance companies. I hereby authorize InFocus Family Eyecare to apply for benefits on my behalf for covered services rendered by them, I also assign my benefits and request that all payments from the insurance company be made directly to InFocus Family Eyecare. I understand that I am responsible for payment of all charges. As a courtesy, my insurance will be billed for me. It is my responsibility to pay any deductible, copay or any other balance not paid by my insurance company.

If applicable, I agree to receive my finalized contact lens prescription via the patient portal.

VISION PLAN COVERAGE: I/We understand that only one vision plan may be used for exam/materials per visit-per patient and that the vision plan to be used must be chosen before the exam occurs and cannot change at a later date.

Due to changes in insurance regulations, if you have both a vision plan and a medical insurance plan, we are now required to coordinate your benefits with both plans. If you are being seen for a medical problem, or if you have any medical conditions that can affect the eyes or vision, your medical insurance will be billed first. Some of these medical conditions include: macular degeneration, diabetes, high blood pressure, blurred vision, glaucoma, flashes, floaters, rosacea, eye pain, itchy eyes, Bell’s Palsy, double vision, allergies, foreign body, eye trauma, corneal ulcers, eye injury, swollen eyelids, headaches, chalazion, dry eye, red eyes, stye, drooping eyelids, “pink eye”, burning eyes, shingles, etc. If you are here for a comprehensive, or annual exam, we must now submit the eyeglass prescription determination portion of the visit to your vision plan after submitting any medical claim to your medical insurance plan. You may still use vision plan materials benefits, if eligible, at the time of your exam.

Consent to Treat

I voluntary consent to such care and treatment as prescribed by the doctor as is necessary in his/her judgement.

I certify that the information I have reported with regards to my coverage is correct. This authorization is in effect until revoked in writing by the patient.

X _____

(Signature)

(Date)